

National Stock Exchange of India

Circular

Department: Listing	
Download Ref No: NSE/CML/57019	Date: May 08, 2023
Circular Ref. No: 0705/2023	

To All Members,

Sub: Listing of Equity Shares of GHCL Textiles Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 12, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 12, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	GHCLTEXTIL
Name of the Company	GHCL Textiles Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of 2 each allotted pursuant to Scheme of Arrangement
ISIN	INE0PA801013
Face Value	2
Paid-up Value	2
No. of securities	95585786
Distinctive number range	50001 to 95635786
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered and Corporate Office Address:</p> <p>Registered Office: GHCL Textiles Limited GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad – 380009</p> <p>Corporate Office: GHCL House B-38, Institutional Area, Sector-1, Noida – 201301</p> <p>Contact Person – Mr. Lalit Narayan Dwivedi Website: www.ghcltextiles.co.in Email: secretarial@ghcltextiles.co.in</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083</p> <p>Contact Person: Mr. Ganapati Haligouda Website: www.linkintime.co.in Email: ganapati.haligouda@linkintime.co.in</p>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Ahmedabad Bench-2 vide its order dated February 08, 2023, has approved the Scheme of Arrangement between GHCL Limited (“Demerged Company”) and GHCL Textiles Limited (“Resulting Company”) and their respective shareholders and creditors.

For the transfer and vesting of Spinning Division of GHCL Limited into GHCL Textiles Limited; GHCL Textiles Limited shall issue and allot Equity Shares to the shareholders of GHCL Limited in the following proportion:

“1 (One) equity share of the Resulting Company of face value of Rs. 2 each fully paid up shall be issued for every 1 (One) equity share of Rs. 10 each fully paid up held in the Demerged Company”.

Prior to the Scheme, the paid-up Equity Capital of GHCL Textiles Limited was Rs. 1,00,000/- consisting of 50,000 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

- b) Appointed Date: April 01, 2023
- c) Effective date: April 01, 2023
- d) Date of Allotment: April 12, 2023

Annexure-5

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1.	Name of Listed Entity: GHCL Textiles Limited		
2.	Scrip Code/Name of Scrip/Class of Security: Equity		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)		31(1)(a)
	a.	If under 31(1)(b) then indicate the report for Allotment date :	
	b.	If under 31(1)(c) then indicate date of allotment/ extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			

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GHCL Textiles Limited

Table I - Summary Statement holding of specified securities (as on May 31, 2023)

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
								(X)	(XI)=	(XII)								
(A)	Promoter & Promoter Group	37	18210535	0	0	18210535	19.0515	18210535	0	18210535	19.0515	0	0.0000	0	0.0000	18210535		
(B)	Public	84476	77375251	0	0	77375251	80.9485	77375251	0	77375251	80.9485	0	0.0000	NA	NA	77375251		
(C)	Non Promoter - Non Public												0.0000	NA	NA			
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
	Total	84512	95585786	0	0	95585786	100.0000	95585786	0	95585786	100.0000	0	0.0000	0	0.0000	95585786		

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(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(f)	Investor Education and Protection Fund (IEPF)	1	1090366	0	0	1090366	1.1407	1090366	0	1090366	1.1407	0	1.1407	0	0.0000	NA	NA	1090366	0	0	0
	Investor Education And Protection Fund Authority	1	1090366	0	0	1090366	1.1407	1090366	0	1090366	1.1407	0	1.1407	0	0.0000	NA	NA	1090366			
(g)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs.	80181	18806162	0	0	18806162	19.6746	18806162	0	18806162	19.6746	0	19.6746	0	0.0000	NA	NA	18806162	0	0	0
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	9	1848798	0	0	1848798	1.9342	1848798	0	1848798	1.9342	0	1.9342	0	0.0000	NA	NA	1848798	0	0	0
(i)	Non Resident Indians (NRIs)	1980	842056	0	0	842056	0.8809	842056	0	842056	0.8809	0	0.8809	0	0.0000	NA	NA	842056	0	0	0
(j)	Foreign Nationals	1	250	0	0	250	0.0003	250	0	250	0.0003	0	0.0003	0	0.0000	NA	NA	250	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(l)	Bodies Corporate	521	14859892	0	0	14859892	15.5461	14859892	0	14859892	15.5461	0	15.5461	0	0.0000	NA	NA	14859892	0	0	0
	J.P. Financial Services Pvt Ltd	1	2797994	0	0	2797994	2.9272	2797994	0	2797994	2.9272	0	2.9272	0	0.0000	NA	NA	2797994	0	0	0
	Varanasi Commercial Ltd.	1	1620000	0	0	1620000	1.6948	1620000	0	1620000	1.6948	0	1.6948	0	0.0000	NA	NA	1620000	0	0	0
	Aarkay Investments Pvt. Ltd.	1	1191942	0	0	1191942	1.2470	1191942	0	1191942	1.2470	0	1.2470	0	0.0000	NA	NA	1191942			
	Noble Communications Pvt Ltd	1	1065780	0	0	1065780	1.1150	1065780	0	1065780	1.1150	0	1.1150	0	0.0000	NA	NA	1065780			
(m)	Any Other (Specify)	1597	4883967	0	0	4883967	5.1095	4883967	0	4883967	5.1095	0	5.1095	0	0.0000	NA	NA	4883967	0	0	0
	Trusts	2	466312	0	0	466312	0.4878	466312	0	466312	0.4878	0	0.4878	0	0.0000	NA	NA	466312	0	0	0
	Escrow Account	1	1977284	0	0	1977284	2.0686	1977284	0	1977284	2.0686	0	2.0686	0	0.0000	NA	NA	1977284	0	0	0
	Ghcl Textiles Limited Suspense Escrow Demat Acc	1	1977284	0	0	1977284	2.0686	1977284	0	1977284	2.0686	0	2.0686	0	0.0000	NA	NA	1977284			
	Body Corp-Ltd Liability Partnership	42	1377871	0	0	1377871	1.4415	1377871	0	1377871	1.4415	0	1.4415	0	0.0000	NA	NA	1377871	0	0	0
	Hindu Undivided Family	1541	1057435	0	0	1057435	1.1063	1057435	0	1057435	1.1063	0	1.1063	0	0.0000	NA	NA	1057435	0	0	0
	Clearing Member	11	5065	0	0	5065	0.0053	5065	0	5065	0.0053	0	0.0053	0	0.0000	NA	NA	5065	0	0	0
	Sub Total (B)(4)	84294	42981491	0	0	42981491	44.9664	42981491	0	42981491	44.9664	0	44.9664	0	0.0000	NA	NA	42981491	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	84476	77375251	0	0	77375251	80.9485	77375251	0	77375251	80.9485	0	80.9485	0	0.0000	NA	NA	77375251	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	%
0	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders
0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
 - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.
 - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

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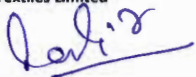


GHCL Textiles Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder (as on May 31, 2023)

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

For GHCL Textiles Limited



Lalit Naraya Dwivedi
Company Secretary & Compliance Officer

